



## STATE OF WISCONSIN

### Notice of **Material Information** #2002-18 Dated June 17, 2002

The obligations listed in this Notice are not subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure.

Issuer: State of Wisconsin  
Transportation Revenue Bonds

Material Information: Bond Call – July 1, 2002  
Optional Redemption, a total redemption is being made of the following CUSIP numbers. **See the attached Notice of Redemption for details.**

CUSIP Numbers: Transportation Revenue Bonds, 1992 Series A

977123 ET1	977123 KW7
977123 EV6	977123 KZ0
977123 KU1	977123 FG9
977123 KX5	977123 LW6
977123 KV9	977123 LY2
977123 KY3	

Summary: The Trustee has sent the attached Notice of Redemption to the securities depository. The redemption described in the attached notice will occur on July 1, 2002.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley  
Frank R. Hoadley, Capital Finance Director  
State of Wisconsin Capital Finance Office  
Wisconsin Department of Administration  
101 East Wilson Street, FLR 10  
Madison, WI 53702  
Phone: (608) 266-2305  
Fax: (608) 266-7645  
E-mail: capfin@doa.state.wi.us

*Notice of Full Redemption:*

**STATE OF WISCONSIN**  
**Transportation Revenue Bonds, 1992 Series A**  
**Dated July 1, 1992**  
**Maturing 2003 through 2006, 2009, 2012 and 2022**

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin Transportation Revenue Bonds, 1992 Series A (the "Bonds"), that all of the Bonds maturing on 2003 through 2006, 2009, 2012 and 2022 have been called for redemption on July 1, 2002 prior to their maturity at the price of 100% of their principal amount. July 1, 2002 is an interest payment date.

Said Bonds will cease interest on July 1, 2002.

<u>Maturity Date</u> <u>July 1</u>	<u>Interest Rate</u>	<u>Principal Amount</u> <u>Redeemed</u>	<u>CUSIP</u>
2003	5.30%	\$11,945,000	977123 ET1
2004	5.40	16,695,000	977123 EV6
2005	5.50	4,295,000	977123 KU1
2005	5.50	13,290,000	977123 KX5
2006	5.60	4,880,000	977123 KV9
2006	5.60	13,675,000	977123 KY3
2009	5.80	735,000	977123 KW7
2009	5.80	21,525,000	977123 KZ0
2012	5.75	3,520,000	977123 FG9
2022	5.50	1,310,000	977123 LW6
2022	5.50	15,570,000	977123 LY2

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the Trustee on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State and the Trustee assume no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

By Order of the  
State of Wisconsin Building Commission

Dated: May 30, 2002